

**Office of the State Treasurer**  
**Georgia State Financing and Investment Commission (GSFIC) Holdings**  
**As of March 31, 2015**

Georgia State Financing and Investment Commission (GSFIC): Dedicated portfolios that invest unspent general obligation bond proceeds.

Duration: 0.58

DESCRIPTION	ASSET CATEGORY	MATURITY	PAR VALUE	ORIGINAL COST	MARKET VALUE	MOODY'S	S&P
SUNTRUST ROBINSON HUMPHREY	Overnight Repurchase Agreement	04/01/15	\$ 75,000,000	\$ 75,000,000	\$ 75,000,000	P-2	A-2
BRANCH BANKING & TRUST CO.	Collateralized Bank Account	04/01/15	148,282,188	148,282,188	148,282,188	P-1	A-1
GOLDMAN SACHS & CO.	Term Repurchase Agreement	04/06/15	8,000,000	8,000,000	8,000,000	NR	A-1
DEUTSCHE BANK SECURITIES INC.	Term Repurchase Agreement	04/08/15	40,000,000	40,000,000	40,000,000	NR	A-1
DEUTSCHE BANK SECURITIES INC.	Term Repurchase Agreement	04/09/15	25,000,000	25,000,000	25,000,000	NR	A-1
DEUTSCHE BANK SECURITIES INC.	Term Repurchase Agreement	04/09/15	50,000,000	50,000,000	50,000,000	NR	A-1
DEUTSCHE BANK SECURITIES INC.	Term Repurchase Agreement	04/09/15	50,000,000	50,000,000	50,000,000	NR	A-1
DEUTSCHE BANK SECURITIES INC.	Term Repurchase Agreement	04/09/15	50,000,000	50,000,000	50,000,000	NR	A-1
HSBC SECURITIES US A INC.	Term Repurchase Agreement	04/09/15	85,000,000	85,000,000	85,000,000	NR	A-1+
DEUTSCHE BANK SECURITIES INC.	Term Repurchase Agreement	04/09/15	50,000,000	50,000,000	50,000,000	NR	A-1
DEUTSCHE BANK SECURITIES INC.	Term Repurchase Agreement	04/09/15	50,000,000	50,000,000	50,000,000	NR	A-1
WELLS FARGO SECURITIES LLC	Term Repurchase Agreement	06/15/15	25,000,000	25,000,000	25,000,000	NR	A-1+
FEDERAL FARM CREDIT BANK	Fixed Rate Bond	08/25/15	5,000,000	4,998,250	5,003,610	Aaa	AA+
FEDERAL HOME LOAN MORTGAGE CORPORATION (FREDDIE MAC)	Fixed Rate Bond	09/04/15	5,000,000	4,997,000	5,008,330	Aaa	AA+
GOLDMAN SACHS & CO.	Term Repurchase Agreement	09/16/15	40,000,000	40,000,000	40,000,000	NR	A-1
GOLDMAN SACHS & CO.	Term Repurchase Agreement	09/21/15	75,000,000	75,000,000	75,000,000	NR	A-1
FEDERAL FARM CREDIT BANK	Fixed Rate Bond	11/04/15	15,000,000	15,000,000	15,030,078	Aaa	AA+
FEDERAL HOME LOAN BANK	Fixed Rate Bond	11/20/15	5,000,000	5,000,950	5,017,782	Aaa	AA+
FEDERAL FARM CREDIT BANK	Fixed Rate Bond	01/11/16	5,000,000	4,997,000	5,003,280	Aaa	AA+
FEDERAL HOME LOAN MORTGAGE CORPORATION (FREDDIE MAC)	Fixed Rate Callable Bond	01/15/16	10,000,000	9,997,000	10,021,240	Aaa	AA+
FEDERAL FARM CREDIT BANK	Fixed Rate Bond	02/26/16	10,000,000	9,984,800	9,998,661	Aaa	AA+
FEDERAL NATIONAL MORTGAGE ASSOCIATION (FANNIE MAE)	Fixed Rate Bond	03/30/16	5,000,000	5,003,550	5,008,949	Aaa	AA+
FEDERAL NATIONAL MORTGAGE ASSOCIATION (FANNIE MAE)	Fixed Rate Callable Bond	04/29/16	10,000,000	10,030,000	10,029,889	Aaa	AA+
FEDERAL HOME LOAN MORTGAGE CORPORATION (FREDDIE MAC)	Fixed Rate Bond	05/13/16	5,000,000	5,000,000	5,015,928	Aaa	AA+
FEDERAL HOME LOAN MORTGAGE CORPORATION (FREDDIE MAC)	Fixed Rate Callable Bond	05/20/16	10,000,000	10,005,000	10,018,324	Aaa	AA+
U.S. TREASURY NOTE	U.S. Treasury	05/31/16	30,000,000	29,948,438	30,047,066	Aaa	AA+
FEDERAL HOME LOAN MORTGAGE CORPORATION (FREDDIE MAC)	Fixed Rate Callable Bond	06/27/16	5,000,000	5,000,000	5,000,638	Aaa	AA+
FEDERAL FARM CREDIT BANK	Fixed Rate Bond	07/25/16	10,000,000	10,005,650	10,017,760	Aaa	AA+
FEDERAL HOME LOAN BANK	Fixed Rate Bond	12/28/16	5,000,000	4,990,800	5,014,173	Aaa	AA+
FEDERAL FARM CREDIT BANK	Fixed Rate Bond	04/25/17	30,000,000	29,962,500	30,009,987	Aaa	AA+
FEDERAL FARM CREDIT BANK	Fixed Rate Callable Bond	05/01/17	50,000,000	50,000,000	50,096,790	Aaa	AA+
FEDERAL HOME LOAN MORTGAGE CORPORATION (FREDDIE MAC)	Fixed Rate Callable Bond	05/15/17	20,000,000	19,990,000	19,961,871	Aaa	AA+
FEDERAL HOME LOAN MORTGAGE CORPORATION (FREDDIE MAC)	Fixed Rate Callable Bond	09/27/17	10,000,000	10,027,900	10,039,734	Aaa	AA+
FEDERAL HOME LOAN MORTGAGE CORPORATION (FREDDIE MAC)	Fixed Rate Bond	09/29/17	15,000,000	14,977,500	15,047,755	Aaa	AA+
FEDERAL HOME LOAN BANK	Fixed Rate Callable Bond	12/26/19	25,000,000	25,246,250	25,279,909	Aaa	AA+
FEDERAL HOME LOAN BANK	Fixed Rate Callable Bond	12/30/19	15,000,000	15,147,825	15,167,107	Aaa	AA+
FEDERAL HOME LOAN BANK	Fixed Rate Callable Bond	02/20/20	25,000,000	25,202,500	25,147,428	Aaa	AA+
FEDERAL NATIONAL MORTGAGE ASSOCIATION (FANNIE MAE)	Fixed Rate Callable Bond	02/20/20	25,000,000	25,202,500	25,146,028	Aaa	AA+
SBA POOL 509317	Agency Passthrough	12/31/24	1,885,812	1,902,313	1,883,132	Aaa	AA+
SBA POOL 509416	Agency Passthrough	12/31/24	4,735,312	4,753,069	4,652,461	Aaa	AA+
SBA POOL 509444	Agency Passthrough	12/31/24	4,675,236	4,698,612	4,583,205	Aaa	AA+
SBA POOL 509528	Agency Passthrough	12/31/24	10,681,588	10,681,588	10,633,273	Aaa	AA+
			\$ 1,143,260,135	\$ 1,144,033,182	\$ 1,144,166,578		

Notes:

- Collateralized Bank Accounts are secured by collateral permitted by statute, held by a third-party custodian, marked-to-market daily, and having market value equal to or exceeding 110% of the deposit.
- For securitized bonds with amortizing cash flows, the date on which the last principal cash flow is projected to be received is used as the maturity date.

4/17/2015  
UNAUDITED