



AGENDA

A CALLED MEETING GEORGIA STATE FINANCING AND INVESTMENT COMMISSION

STATE CAPITOL
ROOM 107

February 6, 2014

11:15 A.M.

1. CALL TO ORDER.
2. MINUTES OF THE PREVIOUS MEETING (11/13/2013). (*COPIES OF THE PREVIOUS MEETING MINUTES HAVE BEEN DISTRIBUTED TO ALL MEMBERS.*)
3. REQUEST OF THE STATE ROAD AND TOLLWAY AUTHORITY SEEKING APPROVAL BY RESOLUTION, REGARDING THE SELECTION OF UNDERWRITERS TO ASSIST IN THE NEGOTIATED SALE OF UP TO \$30 MILLION OF TOLL REVENUE BONDS FOR THE PURPOSE OF FUNDING NEW MANAGED LANES AND TOLLING FACILITIES IN THE PORTIONS OF THE MEDIAN OF INTERSTATE HIGHWAY 75 IN CLAYTON AND HENRY COUNTIES, TO:
 - A. APPROVE THE FORM OF THE REQUEST FOR PROPOSALS ("RFP") FOR UNDERWRITERS TO ASSIST IN THE NEGOTIATED SALE OF THE REFERENCED TOLL REVENUE BONDS, AND
 - B. REQUEST THE CREATION OF A COMMITTEE TO SELECT AND APPROVE THE AUTHORITY UNDERWRITING TEAM, AND APPROVE THE COMMITTEE MEMBERS SELECTED BY THE CHAIR, AND
 - C. AUTHORIZE THE COMMITTEE TO REVIEW THE RESPONSES TO THE RFP AND APPROVE THE SELECTION OF THE AUTHORITY UNDERWRITING TEAM FOR THE REFERENCED TOLL REVENUE BONDS.
4. REQUEST OF THE STATE ROAD AND TOLLWAY AUTHORITY SEEKING APPROVAL BY RESOLUTION OF THE SALE AND ISSUANCE OF UP TO \$30 MILLION OF TOLL REVENUE BONDS FOR THE ABOVE REFERENCED INTERSTATE HIGHWAY 75 PROJECT.
5. REQUEST OF THE GOVERNOR'S OFFICE OF PLANNING AND BUDGET TO APPROVE BY RESOLUTION REQUESTS TO REDIRECT BOND PROCEEDS
 - A. DEPARTMENT OF BEHAVIORAL HEALTH AND DEVELOPMENTAL DISABILITIES
 - B. BOARD OF REGENTS
 - C. TECHNICAL COLLEGE SYSTEM OF GEORGIA
6. INFORMATION ITEM: PRESENTATION TO THE COMMISSION OF REDIRECTION TRANSACTIONS THAT ARE LESS THAN \$250,000 (SINCE NOVEMBER 13, 2013 MEETING)
7. NEW BUSINESS
8. ADJOURNMENT