

Outstanding Debt Service by Bond Issue

All Outstanding Debt as of 6/30/12

Bond Issue	Date Bond Issued	Original Maturity Date	Current Maturity Date	Final Fiscal Year	Original Principal for Bond Issue	Outstanding Principal for Bond Issue	Outstanding Interest for Bond Issue	Total Outstanding Debt Service for Bond Issue
State								
1992D	Aug 01, 1992	Aug 01, 2012	Aug 01, 2012	2013	278,710,000.00	160,000.00	2,800.00	162,800.00
1993C	Jul 01, 1993	Jul 01, 2013	Jul 01, 2013	2014	254,880,000.00	95,000.00	3,212.50	98,212.50
1993F	Dec 01, 1993	Dec 01, 2013	Dec 01, 2013	2014	345,410,000.00	325,000.00	12,187.50	337,187.50
1994B	Mar 01, 1994	Mar 01, 2014	Mar 01, 2013	2013	215,870,000.00	13,785,000.00	689,250.00	14,474,250.00
1994D	Aug 01, 1994	Aug 01, 2014	Aug 01, 2013	2014	251,390,000.00	20,330,000.00	527,800.00	20,857,800.00
1994E	Dec 01, 1994	Dec 01, 2014	Dec 01, 2013	2014	104,820,000.00	16,490,000.00	1,130,962.50	17,620,962.50
1995B	Mar 01, 1995	Mar 01, 2015	Mar 01, 2015	2015	328,210,000.00	25,385,000.00	1,345,545.00	26,730,545.00
1995C	Jul 01, 1995	Jul 01, 2015	Jul 01, 2015	2016	303,215,000.00	81,745,000.00	5,456,343.75	87,201,343.75
1995D	Sep 01, 1995	Sep 01, 2015	Sep 01, 2015	2016	227,285,000.00	22,885,000.00	965,343.75	23,850,343.75
1996B	Apr 01, 1996	Apr 01, 2016	Apr 01, 2015	2015	397,890,000.00	88,640,000.00	9,202,500.00	97,842,500.00
1996C	Aug 01, 1996	Aug 01, 2016	Aug 01, 2016	2017	65,340,000.00	14,040,000.00	1,348,075.00	15,388,075.00
1997A	Apr 01, 1997	Apr 01, 2017	Apr 01, 2015	2015	307,195,000.00	64,400,000.00	8,041,650.00	72,441,650.00
1997C	Aug 01, 1997	Aug 01, 2017	Aug 01, 2017	2018	240,440,000.00	48,315,000.00	4,145,943.75	52,460,943.75
1998B	Jul 01, 1998	Jul 01, 2018	Jul 01, 2017	2018	299,410,000.00	96,695,000.00	13,284,706.25	109,979,706.25
1998C	Sep 01, 1998	Sep 01, 2018	Sep 01, 2018	2019	220,645,000.00	83,765,000.00	9,785,481.25	93,550,481.25
1998D	Oct 01, 1998	Oct 01, 2018	Oct 01, 2016	2017	172,610,000.00	44,330,000.00	4,862,362.50	49,192,362.50
1999B	Aug 01, 1999	Aug 01, 2019	Aug 01, 2019	2020	331,760,000.00	129,605,000.00	23,927,681.25	153,532,681.25
2002B	May 01, 2002	May 01, 2022	May 01, 2013	2013	429,465,000.00	4,475,000.00	223,750.00	4,698,750.00
2002D	Aug 01, 2002	Aug 01, 2022	Aug 01, 2012	2013	246,315,000.00	11,500,000.00	301,875.00	11,801,875.00
2002F	Nov 01, 2002	Nov 01, 2022	Nov 01, 2022	2023	215,790,000.00	10,120,000.00	242,325.00	10,362,325.00
2003B	Jul 01, 2003	Jul 01, 2023	Jul 01, 2013	2014	151,375,000.00	11,640,000.00	642,500.00	12,282,500.00
2003D	Dec 01, 2003	Dec 01, 2023	Dec 01, 2023	2024	454,680,000.00	83,780,000.00	9,138,500.00	92,918,500.00
2004B	Mar 01, 2004	Mar 01, 2024	Mar 01, 2024	2024	259,620,000.00	77,580,000.00	21,258,540.00	98,838,540.00
2004Ca	Jan 01, 2011	Jul 01, 2018	Jul 01, 2018	2019	170,115,000.00	152,590,000.00	31,027,425.00	183,617,425.00
2004Cb	Jan 01, 2011	Jul 01, 2018	Jul 01, 2018	2019	54,790,000.00	48,965,000.00	9,690,862.50	58,655,862.50
2004Cc	Jan 01, 2011	Jul 01, 2018	Jul 01, 2017	2018	105,785,000.00	94,860,000.00	15,976,400.00	110,836,400.00
2004Cd	Jan 01, 2011	Jul 01, 2018	Jul 01, 2016	2017	106,860,000.00	106,085,000.00	15,645,162.50	121,730,162.50
2004D	Jul 01, 2004	Jul 01, 2024	Jul 01, 2024	2025	206,875,000.00	37,500,000.00	3,878,000.00	41,378,000.00

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State								
2005A	Sep 01, 2005	Sep 01, 2025	Sep 01, 2023	2024	506,760,000.00	177,770,000.00	52,882,400.00	230,652,400.00
2005Ba	Jan 01, 2011	Jul 01, 2019	Jul 01, 2019	2020	10,825,000.00	10,825,000.00	3,953,375.00	14,778,375.00
2005Bb	Jan 01, 2011	Jul 01, 2019	Jul 01, 2019	2020	134,220,000.00	133,665,000.00	27,019,375.00	160,684,375.00
2005Bc	Jan 01, 2011	Jul 01, 2018	Jul 01, 2018	2019	23,685,000.00	23,685,000.00	7,500,625.00	31,185,625.00
2005Bd	Jan 01, 2011	Jul 01, 2017	Jul 01, 2017	2018	74,885,000.00	74,760,000.00	15,969,500.00	90,729,500.00
2005Be	Jan 01, 2011	Jul 01, 2020	Jul 01, 2020	2021	88,080,000.00	88,080,000.00	22,882,000.00	110,962,000.00
2005Bf	Jan 01, 2011	Jul 01, 2020	Jul 01, 2020	2021	90,890,000.00	90,890,000.00	29,847,000.00	120,737,000.00
2005D	Nov 01, 2005	Nov 01, 2025	Nov 01, 2025	2026	7,600,000.00	6,210,000.00	2,526,207.50	8,736,207.50
2006B	Mar 01, 2006	Mar 01, 2026	Mar 01, 2026	2026	559,215,000.00	270,980,000.00	89,369,060.00	360,349,060.00
2006C	Mar 01, 2006	Mar 01, 2026	Mar 01, 2026	2026	42,400,000.00	34,630,000.00	15,441,000.00	50,071,000.00
2006D	Jul 01, 2006	Jul 01, 2026	Jul 01, 2024	2025	99,190,000.00	52,120,000.00	12,048,650.00	64,168,650.00
2006E	Jul 01, 2006	Jul 01, 2026	Jul 01, 2026	2027	56,000,000.00	47,730,000.00	24,598,867.50	72,328,867.50
2006G	Oct 01, 2006	Oct 01, 2026	Oct 01, 2026	2027	532,245,000.00	416,465,000.00	137,187,131.25	553,652,131.25
2007B	Apr 01, 2007	Apr 01, 2027	Apr 01, 2027	2027	359,265,000.00	191,050,000.00	67,579,975.00	258,629,975.00
2007Ca	Jan 01, 2011	Jul 01, 2021	Jul 01, 2021	2022	46,995,000.00	46,995,000.00	19,992,125.00	66,987,125.00
2007Cb	Jan 01, 2011	Jul 01, 2021	Jul 01, 2021	2022	62,575,000.00	62,575,000.00	28,261,125.00	90,836,125.00
2007Cc	Jan 01, 2011	Jul 01, 2019	Jul 01, 2019	2020	46,920,000.00	46,920,000.00	15,328,500.00	62,248,500.00
2007Cd	Jan 01, 2011	Jul 01, 2019	Jul 01, 2019	2020	57,230,000.00	57,230,000.00	16,751,750.00	73,981,750.00
2007D	Aug 01, 2007	Aug 01, 2012	Aug 01, 2012	2013	58,045,000.00	12,650,000.00	253,000.00	12,903,000.00
2007E	Aug 01, 2007	Aug 01, 2027	Aug 01, 2027	2028	541,745,000.00	315,030,000.00	118,238,350.00	433,268,350.00
2007F	Dec 01, 2007	Dec 01, 2012	Dec 01, 2012	2013	21,230,000.00	4,625,000.00	104,062.50	4,729,062.50
2007G	Dec 01, 2007	Dec 01, 2027	Dec 01, 2027	2028	319,790,000.00	213,945,000.00	93,359,013.75	307,304,013.75
2008A1	Jul 01, 2008	Jul 01, 2013	Jul 01, 2013	2014	53,675,000.00	23,050,000.00	1,166,500.00	24,216,500.00
2008A2	Jul 01, 2008	Jul 01, 2018	Jul 01, 2018	2019	2,930,000.00	2,190,000.00	305,621.88	2,495,621.88
2008B	Jul 01, 2008	Jul 01, 2028	Jul 01, 2028	2029	465,885,000.00	393,070,000.00	182,198,837.50	575,268,837.50
2009A	Feb 01, 2009	Jan 01, 2014	Jan 01, 2014	2014	61,795,000.00	25,665,000.00	1,160,550.00	26,825,550.00
2009B	Feb 01, 2009	Jan 01, 2029	Jan 01, 2029	2029	552,055,000.00	464,405,000.00	213,425,025.00	677,830,025.00
2009C	May 01, 2009	May 01, 2014	May 01, 2014	2014	9,500,000.00	3,900,000.00	117,400.00	4,017,400.00

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State								
2009D	May 01, 2009	May 01, 2029	May 01, 2029	2029	305,030,000.00	273,645,000.00	132,624,900.00	406,269,900.00
2009Ea	Jan 01, 2011	Jul 01, 2018	Jul 01, 2018	2019	43,310,000.00	43,080,000.00	7,037,575.00	50,117,575.00
2009Eb	Jan 01, 2011	Jul 01, 2013	Jul 01, 2013	2014	11,575,000.00	11,565,000.00	693,500.00	12,258,500.00
2009Ec	Jan 01, 2011	Jul 01, 2020	Jul 01, 2020	2021	57,570,000.00	57,570,000.00	14,470,750.00	72,040,750.00
2009Ed	Jan 01, 2011	Jul 01, 2016	Jul 01, 2016	2017	19,140,000.00	19,140,000.00	2,909,500.00	22,049,500.00
2009Ee	Jan 01, 2011	Jul 01, 2018	Jul 01, 2018	2019	17,900,000.00	17,900,000.00	5,382,000.00	23,282,000.00
2009F	Nov 24, 2009	Nov 01, 2014	Nov 01, 2014	2015	90,480,000.00	56,825,000.00	4,356,375.00	61,181,375.00
2009G	Nov 24, 2009	Nov 01, 2016	Nov 01, 2016	2017	179,925,000.00	133,395,000.00	15,154,137.50	148,549,137.50
2009H	Nov 24, 2009	Nov 01, 2029	Nov 01, 2029	2030	523,450,000.00	523,450,000.00	302,372,668.35	825,822,668.35
2009Ia	Jan 01, 2011	Jul 01, 2020	Jul 01, 2020	2021	43,410,000.00	43,410,000.00	13,910,200.00	57,320,200.00
2009Ib	Jan 01, 2011	Jul 01, 2020	Jul 01, 2020	2021	48,390,000.00	48,390,000.00	16,610,250.00	65,000,250.00
2009Ic	Jan 01, 2011	Jul 01, 2020	Jul 01, 2020	2021	129,710,000.00	129,710,000.00	42,854,250.00	172,564,250.00
2009Id	Jan 01, 2011	Jul 01, 2020	Jul 01, 2020	2021	127,710,000.00	127,710,000.00	45,136,000.00	172,846,000.00
2009Ie	Jan 01, 2011	Jul 01, 2018	Jul 01, 2018	2019	26,735,000.00	26,735,000.00	8,688,875.00	35,423,875.00
2009If	Jan 01, 2011	Jul 01, 2021	Jul 01, 2021	2022	98,420,000.00	98,420,000.00	37,696,500.00	136,116,500.00
2009Ig	Jan 01, 2011	Jul 01, 2022	Jul 01, 2022	2023	116,850,000.00	116,850,000.00	51,245,750.00	168,095,750.00
2009Ih	Jan 01, 2011	Jul 01, 2020	Jul 01, 2020	2021	49,600,000.00	49,600,000.00	18,692,250.00	68,292,250.00
2010B	Oct 27, 2010	Oct 01, 2020	Oct 01, 2020	2021	170,165,000.00	144,385,000.00	20,246,300.00	164,631,300.00
2010C1	Oct 27, 2010	Oct 01, 2016	Oct 01, 2016	2017	84,955,000.00	68,365,000.00	8,254,875.00	76,619,875.00
2010C2	Oct 27, 2010	Oct 01, 2030	Oct 01, 2030	2031	233,515,000.00	233,515,000.00	113,178,359.88	346,693,359.88
2010C3	Oct 27, 2010	Oct 01, 2030	Oct 01, 2030	2031	136,535,000.00	136,535,000.00	56,273,081.25	192,808,081.25
2010C4	Oct 27, 2010	Oct 01, 2029	Oct 01, 2029	2030	28,755,000.00	28,755,000.00	22,827,236.25	51,582,236.25
2011A	Jul 14, 2011	Jul 01, 2016	Jul 01, 2016	2017	39,105,000.00	39,105,000.00	4,901,725.00	44,006,725.00
2011B	Jul 14, 2011	Jul 01, 2021	Jul 01, 2021	2022	28,000,000.00	28,000,000.00	7,410,650.00	35,410,650.00
2011C	Jul 14, 2011	Jul 01, 2031	Jul 01, 2031	2032	412,510,000.00	412,510,000.00	218,037,862.50	630,547,862.50
2011D	Jul 14, 2011	Jul 01, 2027	Jul 01, 2027	2028	77,000,000.00	77,000,000.00	34,873,875.00	111,873,875.00
2011E1a	Jul 14, 2011	Jul 01, 2012	Jul 01, 2012	2013	16,665,000.00	16,665,000.00	333,300.00	16,998,300.00
2011E1b	Jul 14, 2011	Jul 01, 2013	Jul 01, 2013	2014	12,055,000.00	12,055,000.00	904,125.00	12,959,125.00

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State								
2011E1c	Jul 14, 2011	Jul 01, 2020	Jul 01, 2020	2021	40,720,000.00	40,720,000.00	9,982,925.00	50,702,925.00
2011E2a	Jul 14, 2011	Sep 01, 2012	Sep 01, 2012	2013	11,630,000.00	11,630,000.00	232,600.00	11,862,600.00
2011E2b	Jul 14, 2011	Sep 01, 2020	Sep 01, 2020	2021	11,790,000.00	11,790,000.00	1,130,800.00	12,920,800.00
2011E2c	Jul 14, 2011	Sep 01, 2021	Sep 01, 2021	2022	193,165,000.00	193,165,000.00	58,041,150.00	251,206,150.00
2011E2d	Jul 14, 2011	Sep 01, 2016	Sep 01, 2016	2017	28,130,000.00	28,130,000.00	4,756,837.50	32,886,837.50
2011F	Jul 14, 2011	Dec 01, 2020	Dec 01, 2020	2021	125,750,000.00	117,470,000.00	29,682,550.00	147,152,550.00
2011G	Jul 14, 2011	Dec 01, 2026	Dec 01, 2026	2027	127,305,000.00	127,305,000.00	140,359,275.00	267,664,275.00
2011H	Nov 22, 2011	Nov 01, 2016	Nov 01, 2016	2017	38,800,000.00	38,800,000.00	4,353,775.00	43,153,775.00
2011I	Nov 22, 2011	Nov 01, 2031	Nov 01, 2031	2032	208,200,000.00	208,200,000.00	99,336,037.50	307,536,037.50
2011J1a	Nov 22, 2011	Jul 01, 2021	Jul 01, 2021	2022	10,145,000.00	10,145,000.00	3,855,100.00	14,000,100.00
2011J1b	Nov 22, 2011	Jul 01, 2023	Jul 01, 2023	2024	53,840,000.00	53,840,000.00	22,959,225.00	76,799,225.00
2011J2a	Nov 22, 2011	Nov 01, 2022	Nov 01, 2022	2023	26,975,000.00	26,975,000.00	12,745,687.50	39,720,687.50
2011J2b	Nov 22, 2011	Nov 01, 2020	Nov 01, 2020	2021	61,295,000.00	61,295,000.00	17,307,900.00	78,602,900.00
State Totals					15,698,590,000.00	8,584,945,000.00	3,004,044,945.10	11,588,989,945.10

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Tollway								
200102	Dec 01, 2001	Mar 01, 2017	Mar 01, 2017	2017	28,155,000.00	1,220,000.00	160,591.25	1,380,591.25
2003	Oct 01, 2003	Oct 01, 2023	Oct 01, 2023	2024	309,140,000.00	57,810,000.00	15,922,431.25	73,732,431.25
201101	Mar 30, 2011	Mar 01, 2021	Mar 01, 2021	2021	191,335,000.00	191,335,000.00	53,817,200.00	245,152,200.00
201102	Mar 30, 2011	Oct 01, 2022	Oct 01, 2022	2023	153,085,000.00	153,085,000.00	55,584,625.00	208,669,625.00
Tollway Totals					681,715,000.00	403,450,000.00	125,484,847.50	528,934,847.50
Grand Total					16,380,305,000.00	8,988,395,000.00	3,129,529,792.60	12,117,924,792.60

Note: The sum of numbers printed in the Interest and Debt Service columns may not add to the totals printed at the bottom of the columns due to intermediate rounding that occurs just prior to printing the annual amounts. The totals at the bottom of the columns are also rounded just prior to printing, but reflect more accurate values than the sum of the individual amounts. The difference between a calculated sum and the printed total will be less than 1 cent per year.

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