

# Outstanding Debt Service by Bond Issue

All Outstanding Debt as of 07-31-2025

| Bond Issue   | Date Bond Issued | Original Maturity Date | Current Maturity Date | Final Fiscal Year | Original Principal for Bond Issue | Outstanding Principal for Bond Issue | Outstanding Interest for Bond Issue | Total Outstanding Debt Service for Bond Issue |
|--------------|------------------|------------------------|-----------------------|-------------------|-----------------------------------|--------------------------------------|-------------------------------------|-----------------------------------------------|
| <b>State</b> |                  |                        |                       |                   |                                   |                                      |                                     |                                               |
| 2009H        | Nov 24, 2009     | Nov 01, 2029           | Nov 01, 2029          | 2030              | 523,450,000.00                    | 238,980,000.00                       | 31,321,444.68                       | 270,301,444.68                                |
| 2010C2       | Oct 27, 2010     | Oct 01, 2030           | Oct 01, 2030          | 2031              | 233,515,000.00                    | 105,190,000.00                       | 13,462,348.63                       | 118,652,348.63                                |
| 2010C3       | Oct 27, 2010     | Oct 01, 2030           | Oct 01, 2030          | 2031              | 136,535,000.00                    | 50,975,000.00                        | 6,700,318.50                        | 57,675,318.50                                 |
| 2010C4       | Oct 27, 2010     | Oct 01, 2029           | Oct 01, 2029          | 2030              | 28,755,000.00                     | 28,755,000.00                        | 5,818,653.75                        | 34,573,653.75                                 |
| 2011D        | Jul 14, 2011     | Jul 01, 2027           | Jul 01, 2027          | 2028              | 77,000,000.00                     | 24,800,000.00                        | 1,883,400.00                        | 26,683,400.00                                 |
| 2012B2       | Jul 18, 2012     | Jul 01, 2032           | Jul 01, 2032          | 2033              | 71,900,000.00                     | 33,380,000.00                        | 4,468,910.00                        | 37,848,910.00                                 |
| 2013A2       | Jan 08, 2013     | Jan 01, 2033           | Jan 01, 2033          | 2033              | 210,875,000.00                    | 73,180,000.00                        | 12,288,750.00                       | 85,468,750.00                                 |
| 2013E2       | Jul 18, 2013     | Feb 01, 2033           | Feb 01, 2033          | 2033              | 145,160,000.00                    | 76,435,000.00                        | 15,815,286.00                       | 92,250,286.00                                 |
| 2013F        | Jul 18, 2013     | Feb 01, 2033           | Feb 01, 2033          | 2033              | 94,350,000.00                     | 49,690,000.00                        | 10,686,921.25                       | 60,376,921.25                                 |
| 2013H2       | Dec 05, 2013     | Dec 01, 2033           | Dec 01, 2033          | 2034              | 142,655,000.00                    | 81,365,000.00                        | 15,700,500.00                       | 97,065,500.00                                 |
| 2014A3       | Jul 10, 2014     | Feb 01, 2034           | Feb 01, 2034          | 2034              | 539,095,000.00                    | 302,170,000.00                       | 62,856,000.00                       | 365,026,000.00                                |
| 2014B2       | Jul 10, 2014     | Feb 01, 2034           | Feb 01, 2034          | 2034              | 118,770,000.00                    | 67,705,000.00                        | 13,583,619.50                       | 81,288,619.50                                 |
| 2014C        | Jul 10, 2014     | Feb 01, 2034           | Feb 01, 2034          | 2034              | 13,750,000.00                     | 7,850,000.00                         | 1,641,775.00                        | 9,491,775.00                                  |
| 2015A3       | Jul 09, 2015     | Feb 01, 2035           | Feb 01, 2035          | 2035              | 467,530,000.00                    | 287,335,000.00                       | 66,592,050.00                       | 353,927,050.00                                |
| 2015B3       | Jul 09, 2015     | Feb 01, 2035           | Feb 01, 2035          | 2035              | 316,490,000.00                    | 182,730,000.00                       | 44,049,787.50                       | 226,779,787.50                                |
| 2016A2       | Jul 07, 2016     | Feb 01, 2026           | Feb 01, 2026          | 2026              | 13,040,000.00                     | 1,540,000.00                         | 77,000.00                           | 1,617,000.00                                  |
| 2016A3       | Jul 07, 2016     | Feb 01, 2036           | Feb 01, 2036          | 2036              | 605,510,000.00                    | 384,715,000.00                       | 85,531,550.00                       | 470,246,550.00                                |
| 2016B2       | Jul 07, 2016     | Feb 01, 2036           | Feb 01, 2036          | 2036              | 170,900,000.00                    | 113,910,000.00                       | 20,902,005.00                       | 134,812,005.00                                |
| 2016Cf       | Jul 07, 2016     | Jan 01, 2027           | Jan 01, 2027          | 2027              | 88,925,000.00                     | 25,220,000.00                        | 1,134,900.00                        | 26,354,900.00                                 |
| 2016Cg       | Jul 07, 2016     | Jul 01, 2026           | Jul 01, 2026          | 2027              | 140,650,000.00                    | 15,155,000.00                        | 757,750.00                          | 15,912,750.00                                 |
| 2016Dc       | Jul 07, 2016     | Jul 01, 2026           | Jul 01, 2026          | 2027              | 35,550,000.00                     | 3,990,000.00                         | 88,179.00                           | 4,078,179.00                                  |
| 2016Ea       | Nov 17, 2016     | Dec 01, 2027           | Dec 01, 2027          | 2028              | 114,350,000.00                    | 62,690,000.00                        | 4,832,500.00                        | 67,522,500.00                                 |
| 2016Eb       | Nov 17, 2016     | Dec 01, 2028           | Dec 01, 2028          | 2029              | 164,375,000.00                    | 75,550,000.00                        | 7,781,500.00                        | 83,331,500.00                                 |
| 2016Ec       | Nov 17, 2016     | Dec 01, 2026           | Dec 01, 2026          | 2027              | 101,795,000.00                    | 37,045,000.00                        | 1,873,125.00                        | 38,918,125.00                                 |
| 2016Fa       | Nov 17, 2016     | Jul 01, 2028           | Jul 01, 2028          | 2029              | 228,955,000.00                    | 90,175,000.00                        | 9,176,000.00                        | 99,351,000.00                                 |
| 2016Fb       | Nov 17, 2016     | Jan 01, 2029           | Jan 01, 2029          | 2029              | 280,120,000.00                    | 135,655,000.00                       | 12,667,075.00                       | 148,322,075.00                                |
| 2017A2       | Jul 18, 2017     | Feb 01, 2027           | Feb 01, 2027          | 2027              | 6,365,000.00                      | 1,530,000.00                         | 115,750.00                          | 1,645,750.00                                  |

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| State      |                  |                        |                       |                   |                                   |                                      |                                     |                                               |
| 2017A3     | Jul 18, 2017     | Feb 01, 2037           | Feb 01, 2037          | 2037              | 681,825,000.00                    | 473,895,000.00                       | 135,832,650.00                      | 609,727,650.00                                |
| 2017B2     | Jul 18, 2017     | Feb 01, 2037           | Feb 01, 2037          | 2037              | 239,170,000.00                    | 158,830,000.00                       | 34,736,601.00                       | 193,566,601.00                                |
| 2017Cb     | Jul 18, 2017     | Jul 01, 2030           | Jul 01, 2030          | 2031              | 193,335,000.00                    | 118,290,000.00                       | 19,412,500.00                       | 137,702,500.00                                |
| 2018A2     | Jul 12, 2018     | Jul 01, 2028           | Jul 01, 2028          | 2029              | 35,955,000.00                     | 12,730,000.00                        | 1,294,000.00                        | 14,024,000.00                                 |
| 2018A3     | Jul 12, 2018     | Jul 01, 2038           | Jul 01, 2038          | 2039              | 697,405,000.00                    | 498,575,000.00                       | 150,195,975.00                      | 648,770,975.00                                |
| 2018B2     | Jul 12, 2018     | Jul 01, 2028           | Jul 01, 2028          | 2029              | 75,000,000.00                     | 24,875,000.00                        | 1,652,095.00                        | 26,527,095.00                                 |
| 2018B3     | Jul 12, 2018     | Jul 01, 2038           | Jul 01, 2038          | 2039              | 303,225,000.00                    | 218,020,000.00                       | 62,154,482.50                       | 280,174,482.50                                |
| 2019A2     | Jul 18, 2019     | Jul 01, 2029           | Jul 01, 2029          | 2030              | 19,290,000.00                     | 8,890,000.00                         | 1,138,750.00                        | 10,028,750.00                                 |
| 2019A3     | Jul 18, 2019     | Jul 01, 2039           | Jul 01, 2039          | 2040              | 526,285,000.00                    | 410,245,000.00                       | 115,221,550.00                      | 525,466,550.00                                |
| 2019B2     | Jul 18, 2019     | Jul 01, 2039           | Jul 01, 2039          | 2040              | 247,915,000.00                    | 186,290,000.00                       | 43,974,465.50                       | 230,264,465.50                                |
| 2020A1     | Aug 27, 2020     | Aug 01, 2025           | Aug 01, 2025          | 2026              | 103,990,000.00                    | 22,930,000.00                        | 573,250.00                          | 23,503,250.00                                 |
| 2020A2     | Aug 27, 2020     | Aug 01, 2030           | Aug 01, 2030          | 2031              | 21,250,000.00                     | 14,000,000.00                        | 2,202,250.00                        | 16,202,250.00                                 |
| 2020A3     | Aug 27, 2020     | Aug 01, 2040           | Aug 01, 2040          | 2041              | 677,330,000.00                    | 529,920,000.00                       | 166,806,200.00                      | 696,726,200.00                                |
| 2020B1     | Aug 27, 2020     | Aug 01, 2025           | Aug 01, 2025          | 2026              | 39,360,000.00                     | 7,980,000.00                         | 20,748.00                           | 8,000,748.00                                  |
| 2020B2     | Aug 27, 2020     | Aug 01, 2040           | Aug 01, 2040          | 2041              | 290,585,000.00                    | 237,530,000.00                       | 31,777,987.00                       | 269,307,987.00                                |
| 2021A1     | Jul 01, 2021     | Jul 01, 2026           | Jul 01, 2026          | 2027              | 58,580,000.00                     | 12,915,000.00                        | 645,750.00                          | 13,560,750.00                                 |
| 2021A2     | Jul 01, 2021     | Jul 01, 2031           | Jul 01, 2031          | 2032              | 1,605,000.00                      | 1,060,000.00                         | 193,250.00                          | 1,253,250.00                                  |
| 2021A3     | Jul 01, 2021     | Jul 01, 2041           | Jul 01, 2041          | 2042              | 709,720,000.00                    | 574,930,000.00                       | 208,523,350.00                      | 783,453,350.00                                |
| 2021B1     | Jul 01, 2021     | Jul 01, 2026           | Jul 01, 2026          | 2027              | 49,125,000.00                     | 9,995,000.00                         | 81,959.00                           | 10,076,959.00                                 |
| 2021B2     | Jul 01, 2021     | Jul 01, 2041           | Jul 01, 2041          | 2042              | 277,600,000.00                    | 200,965,000.00                       | 34,663,638.50                       | 235,628,638.50                                |
| 2022A1     | Jul 07, 2022     | Jul 01, 2027           | Jul 01, 2027          | 2028              | 11,820,000.00                     | 5,085,000.00                         | 384,500.00                          | 5,469,500.00                                  |
| 2022A2     | Jul 07, 2022     | Jul 01, 2042           | Jul 01, 2042          | 2043              | 505,690,000.00                    | 457,455,000.00                       | 201,489,350.00                      | 658,944,350.00                                |
| 2022B1     | Jul 07, 2022     | Jul 01, 2027           | Jul 01, 2027          | 2028              | 5,000,000.00                      | 2,100,000.00                         | 108,731.00                          | 2,208,731.00                                  |
| 2022B2     | Jul 07, 2022     | Jul 01, 2042           | Jul 01, 2042          | 2043              | 181,565,000.00                    | 157,940,000.00                       | 66,103,398.00                       | 224,043,398.00                                |
| 2022Ca     | Jul 07, 2022     | Jul 01, 2031           | Jul 01, 2031          | 2032              | 109,865,000.00                    | 79,300,000.00                        | 13,226,750.00                       | 92,526,750.00                                 |
| 2022Cb     | Jul 07, 2022     | Jul 01, 2032           | Jul 01, 2032          | 2033              | 241,735,000.00                    | 179,705,000.00                       | 35,213,650.00                       | 214,918,650.00                                |
| 2023A1     | Jul 12, 2023     | Jul 01, 2028           | Jul 01, 2028          | 2029              | 75,800,000.00                     | 47,730,000.00                        | 4,852,750.00                        | 52,582,750.00                                 |
| 2023A2     | Jul 12, 2023     | Jul 01, 2033           | Jul 01, 2033          | 2034              | 21,550,000.00                     | 18,055,000.00                        | 4,297,750.00                        | 22,352,750.00                                 |

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| <b>State</b>        |                  |                        |                       |                   |                                   |                                      |                                     |                                               |
| 2023A3              | Jul 12, 2023     | Jul 01, 2043           | Jul 01, 2043          | 2044              | 320,385,000.00                    | 292,100,000.00                       | 148,155,450.00                      | 440,255,450.00                                |
| 2023B1              | Jul 12, 2023     | Jul 01, 2028           | Jul 01, 2028          | 2029              | 17,510,000.00                     | 11,000,000.00                        | 1,004,760.00                        | 12,004,760.00                                 |
| 2023B2              | Jul 12, 2023     | Jul 01, 2043           | Jul 01, 2043          | 2044              | 186,090,000.00                    | 174,520,000.00                       | 88,773,736.50                       | 263,293,736.50                                |
| 2023Ca              | Jul 12, 2023     | Jan 01, 2028           | Jan 01, 2028          | 2028              | 55,675,000.00                     | 34,820,000.00                        | 2,130,400.00                        | 36,950,400.00                                 |
| 2023Cb1             | Jul 12, 2023     | Jan 01, 2028           | Jan 01, 2028          | 2028              | 1,845,000.00                      | 1,095,000.00                         | 67,100.00                           | 1,162,100.00                                  |
| 2023Cb2             | Jul 12, 2023     | Jan 01, 2033           | Jan 01, 2033          | 2033              | 202,025,000.00                    | 163,880,000.00                       | 31,956,725.00                       | 195,836,725.00                                |
| <b>State Totals</b> |                  |                        |                       |                   | <b>12,255,470,000.00</b>          | <b>7,905,365,000.00</b>              | <b>2,060,673,600.80</b>             | <b>9,966,038,600.80</b>                       |

# Outstanding Debt Service by Bond Issue

As of 07-31-2025~All~All~All]

All Outstanding Debt as of 07-31-2025

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| <b>Tollway</b>        |                  |                        |                       |                   |                                   |                                      |                                     |                                               |
| 202101                | Jul 01, 2021     | Jul 15, 2051           | Jul 15, 2051          | 2052              | 330,160,000.00                    | 330,160,000.00                       | 218,738,750.00                      | 548,898,750.00                                |
| 202102                | Jul 01, 2021     | Jul 15, 2034           | Jul 15, 2034          | 2035              | 37,220,000.00                     | 37,220,000.00                        | 4,835,540.00                        | 42,055,540.00                                 |
| 202501                | Jun 25, 2025     | Jul 15, 2055           | Jul 15, 2055          | 2056              | 94,785,000.00                     | 94,785,000.00                        | 90,332,237.50                       | 185,117,237.50                                |
| <b>Tollway Totals</b> |                  |                        |                       |                   | <b>462,165,000.00</b>             | <b>462,165,000.00</b>                | <b>313,906,527.50</b>               | <b>776,071,527.50</b>                         |
| <b>Grand Total</b>    |                  |                        |                       |                   | <b>12,717,635,000.00</b>          | <b>8,367,530,000.00</b>              | <b>2,374,580,128.30</b>             | <b>10,742,110,128.30</b>                      |

Note: The sum of numbers printed in the Interest and Debt Service columns may not add to the totals printed at the bottom of the columns due to intermediate rounding that occurs just prior to printing the annual amounts. The totals at the bottom of the columns are also rounded just prior to printing, but reflect more accurate values than the sum of the individual amounts. The difference between a calculated sum and the printed total will be less than 1 cent per year.

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