

Outstanding Debt Service by Bond Issue

All Outstanding Debt as of 01-31-2024

Bond Issue	Date Bond Issued	Original Maturity Date	Current Maturity Date	Final Fiscal Year	Original Principal for Bond Issue	Outstanding Principal for Bond Issue	Outstanding Interest for Bond Issue	Total Outstanding Debt Service for Bond Issue
State								
2009H	Nov 24, 2009	Nov 01, 2029	Nov 01, 2029	2030	523,450,000.00	280,335,000.00	50,908,466.95	331,243,466.95
2010C2	Oct 27, 2010	Oct 01, 2030	Oct 01, 2030	2031	233,515,000.00	123,275,000.00	21,011,898.75	144,286,898.75
2010C3	Oct 27, 2010	Oct 01, 2030	Oct 01, 2030	2031	136,535,000.00	59,455,000.00	10,389,438.00	69,844,438.00
2010C4	Oct 27, 2010	Oct 01, 2029	Oct 01, 2029	2030	28,755,000.00	28,755,000.00	7,781,182.50	36,536,182.50
2011D	Jul 14, 2011	Jul 01, 2027	Jul 01, 2027	2028	77,000,000.00	36,400,000.00	3,962,950.00	40,362,950.00
2012B2	Jul 18, 2012	Jul 01, 2032	Jul 01, 2032	2033	71,900,000.00	41,005,000.00	6,241,355.00	47,246,355.00
2013A2	Jan 08, 2013	Jan 01, 2033	Jan 01, 2033	2033	210,875,000.00	73,180,000.00	15,581,850.00	88,761,850.00
2013E2	Jul 18, 2013	Feb 01, 2033	Feb 01, 2033	2033	145,160,000.00	91,320,000.00	21,217,892.25	112,537,892.25
2013F	Jul 18, 2013	Feb 01, 2033	Feb 01, 2033	2033	94,350,000.00	59,365,000.00	14,349,409.38	73,714,409.38
2013H2	Dec 05, 2013	Dec 01, 2033	Dec 01, 2033	2034	142,655,000.00	88,390,000.00	20,863,400.00	109,253,400.00
2014A2	Jul 10, 2014	Feb 01, 2024	Feb 01, 2024	2024	36,630,000.00	4,515,000.00	112,875.00	4,627,875.00
2014A3	Jul 10, 2014	Feb 01, 2034	Feb 01, 2034	2034	539,095,000.00	355,180,000.00	83,626,275.00	438,806,275.00
2014B2	Jul 10, 2014	Feb 01, 2034	Feb 01, 2034	2034	118,770,000.00	79,125,000.00	17,685,562.50	96,810,562.50
2014C	Jul 10, 2014	Feb 01, 2034	Feb 01, 2034	2034	13,750,000.00	9,170,000.00	2,138,800.00	11,308,800.00
2015A2	Jul 09, 2015	Feb 01, 2025	Feb 01, 2025	2025	20,765,000.00	5,005,000.00	253,375.00	5,258,375.00
2015A3	Jul 09, 2015	Feb 01, 2035	Feb 01, 2035	2035	467,530,000.00	330,745,000.00	86,856,512.50	417,601,512.50
2015B2	Jul 09, 2015	Feb 01, 2025	Feb 01, 2025	2025	75,000,000.00	16,565,000.00	516,198.75	17,081,198.75
2015B3	Jul 09, 2015	Feb 01, 2035	Feb 01, 2035	2035	316,490,000.00	212,265,000.00	56,203,613.25	268,468,613.25
2016A2	Jul 07, 2016	Feb 01, 2026	Feb 01, 2026	2026	13,040,000.00	4,450,000.00	339,250.00	4,789,250.00
2016A3	Jul 07, 2016	Feb 01, 2036	Feb 01, 2036	2036	605,510,000.00	441,415,000.00	111,335,187.50	552,750,187.50
2016B2	Jul 07, 2016	Feb 01, 2036	Feb 01, 2036	2036	170,900,000.00	128,820,000.00	25,918,498.50	154,738,498.50
2016Cc	Jul 07, 2016	Jan 01, 2025	Jan 01, 2025	2025	55,380,000.00	30,120,000.00	1,204,800.00	31,324,800.00
2016Cd	Jul 07, 2016	Jul 01, 2024	Jul 01, 2024	2025	16,670,000.00	2,480,000.00	62,000.00	2,542,000.00
2016Ce	Jul 07, 2016	Jul 01, 2025	Jul 01, 2025	2026	57,420,000.00	34,510,000.00	2,070,600.00	36,580,600.00
2016Cf	Jul 07, 2016	Jan 01, 2027	Jan 01, 2027	2027	88,925,000.00	47,795,000.00	3,172,800.00	50,967,800.00
2016Cg	Jul 07, 2016	Jul 01, 2026	Jul 01, 2026	2027	140,650,000.00	83,795,000.00	4,842,375.00	88,637,375.00
2016Da	Jul 07, 2016	Jul 01, 2025	Jul 01, 2025	2026	4,830,000.00	1,210,000.00	25,075.50	1,235,075.50

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State								
2016Db	Jul 07, 2016	Jul 01, 2025	Jul 01, 2025	2026	27,265,000.00	6,875,000.00	142,803.75	7,017,803.75
2016Dc	Jul 07, 2016	Jul 01, 2026	Jul 01, 2026	2027	35,550,000.00	11,710,000.00	380,038.50	12,090,038.50
2016Ea	Nov 17, 2016	Dec 01, 2027	Dec 01, 2027	2028	114,350,000.00	81,150,000.00	10,457,250.00	91,607,250.00
2016Eb	Nov 17, 2016	Dec 01, 2028	Dec 01, 2028	2029	164,375,000.00	92,235,000.00	14,282,000.00	106,517,000.00
2016Ec	Nov 17, 2016	Dec 01, 2026	Dec 01, 2026	2027	101,795,000.00	54,340,000.00	5,516,250.00	59,856,250.00
2016Fa	Nov 17, 2016	Jul 01, 2028	Jul 01, 2028	2029	228,955,000.00	142,490,000.00	18,599,500.00	161,089,500.00
2016Fb	Nov 17, 2016	Jan 01, 2029	Jan 01, 2029	2029	280,120,000.00	158,875,000.00	23,462,500.00	182,337,500.00
2017A2	Jul 18, 2017	Feb 01, 2027	Feb 01, 2027	2027	6,365,000.00	2,920,000.00	300,750.00	3,220,750.00
2017A3	Jul 18, 2017	Feb 01, 2037	Feb 01, 2037	2037	681,825,000.00	540,070,000.00	174,645,500.00	714,715,500.00
2017B2	Jul 18, 2017	Feb 01, 2037	Feb 01, 2037	2037	239,170,000.00	180,690,000.00	42,810,058.00	223,500,058.00
2017Cb	Jul 18, 2017	Jul 01, 2030	Jul 01, 2030	2031	193,335,000.00	158,575,000.00	30,330,875.00	188,905,875.00
2018A2	Jul 12, 2018	Jul 01, 2028	Jul 01, 2028	2029	35,955,000.00	20,215,000.00	2,627,625.00	22,842,625.00
2018A3	Jul 12, 2018	Jul 01, 2038	Jul 01, 2038	2039	697,405,000.00	565,150,000.00	190,362,250.00	755,512,250.00
2018B2	Jul 12, 2018	Jul 01, 2028	Jul 01, 2028	2029	75,000,000.00	40,200,000.00	3,334,686.25	43,534,686.25
2018B3	Jul 12, 2018	Jul 01, 2038	Jul 01, 2038	2039	303,225,000.00	244,695,000.00	75,510,070.00	320,205,070.00
2019A1	Jul 18, 2019	Jul 01, 2024	Jul 01, 2024	2025	90,550,000.00	19,965,000.00	499,125.00	20,464,125.00
2019A2	Jul 18, 2019	Jul 01, 2029	Jul 01, 2029	2030	19,290,000.00	12,705,000.00	1,998,625.00	14,703,625.00
2019A3	Jul 18, 2019	Jul 01, 2039	Jul 01, 2039	2040	526,285,000.00	456,160,000.00	142,583,600.00	598,743,600.00
2019B1	Jul 18, 2019	Jul 01, 2024	Jul 01, 2024	2025	30,635,000.00	6,415,000.00	65,753.75	6,480,753.75
2019B2	Jul 18, 2019	Jul 01, 2039	Jul 01, 2039	2040	247,915,000.00	208,330,000.00	52,647,721.50	260,977,721.50
2020A1	Aug 27, 2020	Aug 01, 2025	Aug 01, 2025	2026	103,990,000.00	44,740,000.00	3,383,500.00	48,123,500.00
2020A2	Aug 27, 2020	Aug 01, 2030	Aug 01, 2030	2031	21,250,000.00	15,950,000.00	3,349,750.00	19,299,750.00
2020A3	Aug 27, 2020	Aug 01, 2040	Aug 01, 2040	2041	677,330,000.00	562,040,000.00	204,910,700.00	766,950,700.00
2020B1	Aug 27, 2020	Aug 01, 2025	Aug 01, 2025	2026	39,360,000.00	15,905,000.00	116,277.00	16,021,277.00
2020B2	Aug 27, 2020	Aug 01, 2040	Aug 01, 2040	2041	290,585,000.00	251,675,000.00	36,983,318.50	288,658,318.50
2021A1	Jul 01, 2021	Jul 01, 2026	Jul 01, 2026	2027	58,580,000.00	36,885,000.00	2,827,875.00	39,712,875.00
2021A2	Jul 01, 2021	Jul 01, 2031	Jul 01, 2031	2032	1,605,000.00	1,345,000.00	287,125.00	1,632,125.00
2021A3	Jul 01, 2021	Jul 01, 2041	Jul 01, 2041	2042	709,720,000.00	661,395,000.00	268,254,075.00	929,649,075.00

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State								
2021B1	Jul 01, 2021	Jul 01, 2026	Jul 01, 2026	2027	49,125,000.00	29,795,000.00	317,458.75	30,112,458.75
2021B2	Jul 01, 2021	Jul 01, 2041	Jul 01, 2041	2042	277,600,000.00	230,820,000.00	42,091,256.50	272,911,256.50
2022A1	Jul 07, 2022	Jul 01, 2027	Jul 01, 2027	2028	11,820,000.00	9,685,000.00	998,625.00	10,683,625.00
2022A2	Jul 07, 2022	Jul 01, 2042	Jul 01, 2042	2043	505,690,000.00	490,410,000.00	234,414,050.00	724,824,050.00
2022B1	Jul 07, 2022	Jul 01, 2027	Jul 01, 2027	2028	5,000,000.00	4,065,000.00	283,355.50	4,348,355.50
2022B2	Jul 07, 2022	Jul 01, 2042	Jul 01, 2042	2043	181,565,000.00	175,310,000.00	79,107,309.25	254,417,309.25
2022Ca	Jul 07, 2022	Jul 01, 2031	Jul 01, 2031	2032	109,865,000.00	100,065,000.00	19,256,950.00	119,321,950.00
2022Cb	Jul 07, 2022	Jul 01, 2032	Jul 01, 2032	2033	241,735,000.00	221,920,000.00	48,968,875.00	270,888,875.00
2022Ce	Jul 07, 2022	Jul 01, 2024	Jul 01, 2024	2025	68,080,000.00	34,980,000.00	699,600.00	35,679,600.00
2023A1	Jul 12, 2023	Jul 01, 2028	Jul 01, 2028	2029	75,800,000.00	75,800,000.00	9,853,500.00	85,653,500.00
2023A2	Jul 12, 2023	Jul 01, 2033	Jul 01, 2033	2034	21,550,000.00	21,550,000.00	5,828,750.00	27,378,750.00
2023A3	Jul 12, 2023	Jul 01, 2043	Jul 01, 2043	2044	320,385,000.00	316,740,000.00	174,269,650.00	491,009,650.00
2023B1	Jul 12, 2023	Jul 01, 2028	Jul 01, 2028	2029	17,510,000.00	17,510,000.00	2,081,616.25	19,591,616.25
2023B2	Jul 12, 2023	Jul 01, 2043	Jul 01, 2043	2044	186,090,000.00	186,090,000.00	101,478,815.00	287,568,815.00
2023Ca	Jul 12, 2023	Jan 01, 2028	Jan 01, 2028	2028	55,675,000.00	45,505,000.00	4,647,000.00	50,152,000.00
2023Cb1	Jul 12, 2023	Jan 01, 2028	Jan 01, 2028	2028	1,845,000.00	1,430,000.00	146,200.00	1,576,200.00
2023Cb2	Jul 12, 2023	Jan 01, 2033	Jan 01, 2033	2033	202,025,000.00	180,710,000.00	43,476,200.00	224,186,200.00
State Totals					12,738,695,000.00	9,404,730,000.00	2,647,260,454.83	12,051,990,454.83

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Tollway								
202101	Jul 01, 2021	Jul 15, 2051	Jul 15, 2051	2052	330,160,000.00	330,160,000.00	236,794,625.00	566,954,625.00
202102	Jul 01, 2021	Jul 15, 2034	Jul 15, 2034	2035	37,220,000.00	37,220,000.00	5,830,925.00	43,050,925.00
Tollway Totals					367,380,000.00	367,380,000.00	242,625,550.00	610,005,550.00
Grand Total					13,106,075,000.00	9,772,110,000.00	2,889,886,004.83	12,661,996,004.83

Note: The sum of numbers printed in the Interest and Debt Service columns may not add to the totals printed at the bottom of the columns due to intermediate rounding that occurs just prior to printing the annual amounts. The totals at the bottom of the columns are also rounded just prior to printing, but reflect more accurate values than the sum of the individual amounts. The difference between a calculated sum and the printed total will be less than 1 cent per year.

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