SUPPLEMENTAL NOTICE OF SALE

$57,550,000*
STATE OF GEORGIA

GENERAL OBLIGATION REFUNDING BONDS 2013B (Federally Taxable)

On behalf of the State of Georgia, the Georgia State Financing and Investment Commission (the "Commission") announces the following revisions to the Official Notice of Sale, dated December 5, 2012, (the "2013B Notice of Sale"), for the State of Georgia General Obligation Refunding Bonds 2013B, scheduled for sale on **December 12, 2012 at 10:00 AM EST**.

Bids will be received electronically (as described in the 2013B Notice of Sale) by the Commission for the purchase of the $57,550,000* General Obligation Refunding Bonds 2013B. Bidders shall submit bids, bids will be compared and a winning bid selected based on the following 2013B Refunding Bonds Bid Maturity Schedule, aggregating $57,550,000* with the following interest rates.

2013B REFUNDING BONDS BID MATURITY SCHEDULE*

Maturity July 1	Coupon	Principal*
2015	4.00%	$13,730,000
2016	4.00%	14,295,000
2017	4.00%	14,880,000
2018	3.00%	14,645,000

The 2013B Refunding Bonds Bid Maturity Schedule is subject to change after the award of the 2013B Bonds, as set forth in the 2013B Notice of Sale.

All other parameters, terms and conditions of the 2013B Notice of Sale remain the same.

December 11, 2012

** Preliminary, subject to change as provided in the 2013B Notice of Sale.*