



AGENDA

A CALLED MEETING GEORGIA STATE FINANCING AND INVESTMENT COMMISSION

STATE CAPITOL
ROOM 107

December 12, 2012

1:00 P.M.

1. CALL TO ORDER.
2. MINUTES OF THE PREVIOUS MEETING (10/4/2012). *(COPIES OF THE PREVIOUS MEETING MINUTES HAVE BEEN DISTRIBUTED TO ALL MEMBERS.)*
3. REQUEST OF THE GEORGIA HOUSING AND FINANCE AUTHORITY SEEKING APPROVAL BY RESOLUTION FOR THE ISSUANCE AND SALE OF UP TO \$150 MILLION IN SINGLE FAMILY MORTGAGE REVENUE BONDS, AND FOR OTHER PURPOSES.
4. REQUEST OF THE GEORGIA DEVELOPMENT AUTHORITY SEEKING APPROVAL BY RESOLUTION OF THE RENEWAL OF AN EXISTING LINE OF CREDIT WITH BANK OF AMERICA IN AN AMOUNT NOT TO EXCEED \$5 MILLION.
5. REQUEST OF THE FINANCING AND INVESTMENT DIVISION OF THE GEORGIA STATE FINANCING AND INVESTMENT COMMISSION SEEKING APPROVAL BY RESOLUTION TO APPROVE FINAL PRICING OF THE GENERAL OBLIGATION BONDS AND TO AUTHORIZE THE BOND PURCHASE AGREEMENT.
 - A. Preliminary Official Statement
 - B. Ratings Reports
 - C. Executive Summary and Pricing Information
 - D. GSFIC Resolution Approving Pricing and Bond Purchase Agreement
 - i. Bond Resolution for General Obligation Bonds Series 2013 A
 - ii. Bond Resolution for General Obligation Refunding Bonds Series 2013 B
6. REQUEST OF THE DEPARTMENT OF TRANSPORTATION AND THE GEORGIA STATE FINANCING AND INVESTMENT COMMISSION TO AUTHORIZE BY RESOLUTION THE INTERGOVERNMENTAL AGREEMENT BETWEEN THE DEPARTMENT OF TRANSPORTATION AND THE COMMISSION FOR THE IMPLEMENTATION OF TRANSPORTATION AND INVESTMENT ACT.
7. REQUEST OF THE GEORGIA STATE FINANCING AND INVESTMENT COMMISSION TO APPROVE BY RESOLUTION A POLICY REGARDING FISCAL REQUIREMENTS FOR ENERGY PERFORMANCE CONTRACTS.
8. REQUEST OF THE GEORGIA ENVIRONMENTAL FINANCE AUTHORITY SEEKING APPROVAL BY RESOLUTION OF THE FISCAL YEAR 2014 CONTRACT VALUE AUTHORITY FOR ENERGY PERFORMANCE CONTRACTING.
9. REQUEST OF THE GEORGIA STATE FINANCING AND INVESTMENT COMMISSION TO APPROVE BY RESOLUTION A POLICY REGARDING FISCAL REQUIREMENTS FOR STATE

PROPERTIES COMMISSION MULTIYEAR RENTAL AGREEMENTS FOR ADMINISTRATIVE SPACE.

10. REQUEST OF THE STATE PROPERTIES COMMISSION SEEKING APPROVAL BY RESOLUTION OF THE FISCAL YEAR 2013 AND 2014 CONTRACT VALUE AUTHORITY FOR MULTIYEAR RENTAL AGREEMENTS FOR ADMINISTRATIVE SPACE.
11. REQUEST OF THE GOVERNOR'S OFFICE OF PLANNING AND BUDGET TO APPROVE BY RESOLUTION THE REQUESTS OF THE GEORGIA DEPARTMENT OF NATURAL RESOURCES TO REDIRECT BOND PROCEEDS.
12. REQUEST OF THE GEORGIA STATE FINANCING AND INVESTMENT COMMISSION SEEKING APPROVAL OF A RESOLUTION REGARDING AN AMENDMENT TO THE FISCAL YEAR 2013 OPERATING BUDGET.
13. REQUEST OF THE BOARD OF REGENTS TO PRESENT THE ANNUAL REPORT OF ASSOCIATED ORGANIZATION DEBT FOR INFORMATIONAL PURPOSES.
14. REQUEST OF THE CONSTRUCTION DIVISION OF THE GEORGIA STATE FINANCING AND INVESTMENT COMMISSION TO PRESENT THE BUILDING INFORMATION SYSTEM FOR INFORMATIONAL PURPOSES.
15. NEW BUSINESS
16. ADJOURNMENT